

ISBA Briefing Session Phil Smith, Director General ISBA



Agenda

- Introduction and welcome Phil Smith, Director General, ISBA
- The Media Services Framework 2021 Andrew Lowdon, Director of Agency Services, ISBA
- ISBA & Enders Consulting's Future of TV Trading Study findings How ISBA's Broadcast taskforce Group is driving industry change – Bobi Carley, Head of TV & Video, ISBA and Sam Taylor, Head of Group Commercial/Performance Marketing, Direct Line Group
- ISBA / AOP / PwC programmatic supply chain transparency study key findings Clare O'Brien, Head of Media Effectiveness & Performance, ISBA and Sam Tomlinson, Partner, PwC



• Q&A

ISBA

- Powerful community of marketers
- Understanding the industry
- Shaping the future
- Empowering decision-making
- Giving single voice to advocacy



Our Purpose

- Environment that is transparent, responsible and accountable
- Trusted by public, advertisers and legislators



Principles

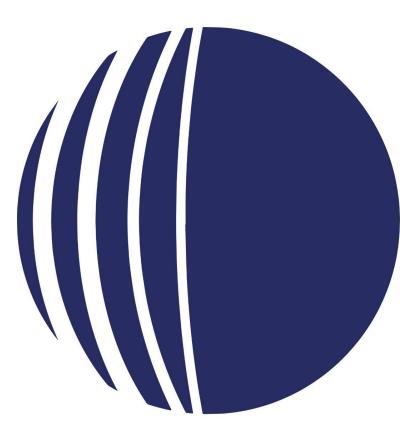
- Positive social and economic impact
- Media, agency and digital supply chain relationships that deliver value
- Thought leadership, learning, advice and guidance



Our Big, Audacious Goal

Pilot a world-first global prototype for cross media measurement in 2021, driven by advertiser demand

Secure industry commitment to roll-out in 2022





Positive social and economic impact



Department for Digital, Culture, Media & Sport

Closed consultation Introducing a total online advertising restriction for products high in fat, sugar and salt (HFSS)

Online Harms White Paper

April 2019

Updated 18 December 2020

HM Government

CMA Competition & Markets Authority

1CO. Information Commissioner's Office

Ofcom

making communications work for everyone

ASA

Policy paper Online advertising - call for evidence



AD NET ZER





Media, agency and digital supply chain relationships that deliver value

ISBA: Future TV trading model

ENDERS | ANALYSIS

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ISBA PROGRAMMATIC SUPPLY CHAIN TRANSPARENCY STUDY

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Incorporated by Royal Charter

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How we work with our members



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BRITVIČ ASDA **BRITISH AIRWAYS** Arla DIAGEO **DANONE** centrica and a JAGUAR gs Direct Line Group FARFETCH LAND= -ROVER LLOYDS BANKING GROUP **JUST EAT** A Nationwide McCain Pernod Ricard UK 1 P&G Royal Mail PHILIP MORRIS INTERNATIONAL. TESCO Specsavers 📣 Santander SKY τυι vodafone Unilever

Executive Committee

One Voice

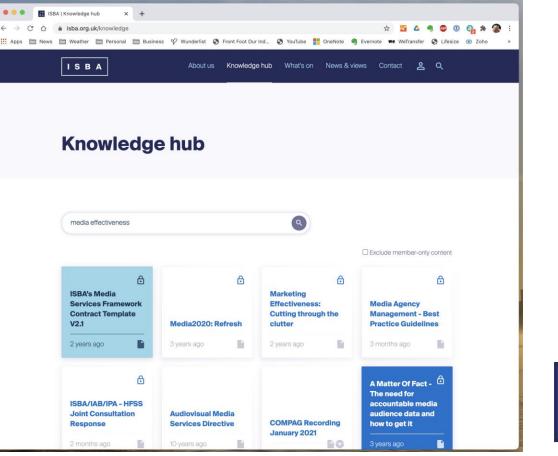
ISBA Groups



One Voice

Thought leadership, learning, advice and guidance

- Active member engagement
- Online knowledge base
- A proactive agenda: strategic thought leadership



One

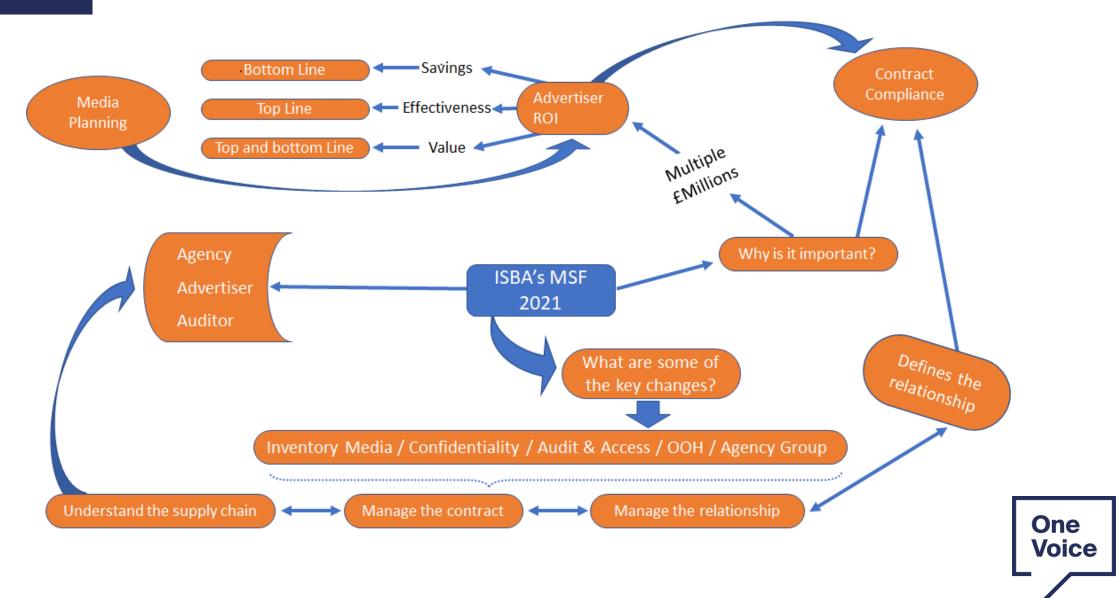
Voice



The Media Services Framework 2021

Andrew Lowdon Director of Agency Services, ISBA







The Media Services Framework 2021

- Access to the Media Services Framework is only a starting point
- Regular updates
- Access to expertise
- Industry partner sessions
- COMPAG and a new media contract group



ISBA & Enders Consulting's Future of TV Trading Study



Bobi Carley, Head of TV & Video ISBA Sam Taylor, Head of Group Commercial/Performance Marketing, Direct Line Group





ISBA & Enders Consulting's Future of TV Trading Study

- Why ISBA commissioned the Enders Study
- How brands drive these conversations with a collective voice
- Why is it important and what needs to change in TV trading





ISBA / AOP / PwC programmatic supply chain transparency study key findings



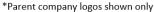


Clare O'Brien, Head of Media Effectiveness & Performance, ISBA Sam Tomlinson, Partner, PwC





Q&A



One Voice